

On logging into the Online Services website: (https://orders.usbornebooksathome.co.uk/ online/Login.php)

You will be greeted by the following homepage "dashboard":



Кеу

- 1. Menu
- 2. My Sales widget
- 3. My Recruiting widget
- 4. My Passport to Success widget
- 5. My Successes widget
- 6. My Downline widget
- 7. Footer menu
- 8. Logout

## USBOR

#### Menu



#### Home – Return to dashboard page

**My account** – Update personal and contact details and amend your marketing preferences **Place an order** – Place, amend & hold party or schools orders & check Go2Pay payments **Stock info** – Real-time stock reporting and individual product enquiries for titles **My downline\*** – A complete genealogy of your and your down line's sales and activity **Reports** – Run reports to measure your down line product sales and recruiting

For a more detailed explanation of these menu options, please read the *Introduction to Online Services user guide.* 

\*For a more detailed explanation of "My downline", please read the *Introduction My Downline* user guide.



#### My Sales widget



The *My Sales* widget provides a real-time update on your sales (Personal, Personal Team, Total Title and Promotional Total Title sales) within the current month at the moment you log in. You can refresh these at anytime. You can click on the widget to view a history of each of these sales categories:



You can click to expand any of the four sales categories to view a list and graph comparing the current year's sales history (by month) to the previous year.

Click on the little red cross (top right) or click "home" to return to the dashboard.

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#### My Recruiting widget



The *My Recruiting* widget provides an at-a-glance summary of the number of Organisers you have in your personal team (i.e. those in your first line of genealogy regardless of if they are personally recruited) as well as the number of these who are active or active on file (AOF). Click on the widget to view a sales/activity history (in the current month) of your recruits:

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	My Recruiting (current month	0		8		orders.usbornebooks	athome.co.uk 🖒
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		1333.00		£130.77			
		£245.71		60.00		My Recruiting (current a	month)
		£223.79		£0.00		and the second s	-
		£167.85		£0.00		Total Personal	Sales
		£150.77		£0.00			
		£126.97	Ministry Press	£0.00		Recruits	
		£121.34					
	Annual Converge	£0.00				Garrena Roberto	£333.66
	Angele Section	£0.00				Jensite Brech	£271.65
	Automa Page	£0.00				Sharras Kitchen	£245.71
	Carly Realitional	£0.00				Common Manchesters	£223.79
	Charl Branche	£0.00				Lance Telev	£167.85
	Endourage Proceedings	£0.00					2107.00
	Place Halley	£0.00				And a second second	£150.77
	Elaine Tresset	£0.00				Paula Paula Paula	£126.97
	Entering Tamille	£0.00				Laura Dears	£121.34
	Page Observe	£0.00				Anata Garvey	£0.00
		£0.00				Angela Ranshaw	£0.00
	Jame Calleral	£0.00				Authine Here	£0.00
	Association Constraints	£0.00				Carls Rushbrook	£0.00
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Here you can see the Personal sales of each recruit in your first line for the current month so far. Click on the little red cross (top right) or click "home" to return to the dashboard.

**Please note:** The no. of Active on File recruits include those counted as Active – i.e. if the widget show you have one Active recruit and three Active on File recruits, that three = the one Active plus two AOF Organisers (not four in total)

#### My Passport to Success widget



The *My Passport to Success* widget details your progress through the three elements of our passport to Success incentives programme – *Quickstart, Business Development Programme* and the *Travel Incentive* (*"Up, up and Away"*). Results are presented as follows:

**Travel** – Your results progress within the *Travel Incentive* (as shown in the widget) will depend on the following criteria:

- If you were Team Leader status or above as of the 1st January in the current calendar year, the results will track your progress through the full "triple Gold" Inventive criteria, listing no. of successfully completed months of progress as at the end of the previous calendar month
- If you were Organiser status as at 1st January (or joined later in the current calendar year) and subsequently promoted to Team Leader status, the results will reflect the no. of Wildcard entries you have earned as at the end of the previous calendar month

If, during the course of the incentive, you become ineligible for the *Travel Incentive* (having been inactive in a month for example), the results will list as zero.

**BDP** – Lists your completed *Business Development Programme* membership levels (Bronze, Silver or Gold or N/A if membership was not achieved) from the start of the calendar year and as at the end of the previous calendar month. As such, a maximum of three badges can be shown at any time for the three seasons – Jan/April, May/August and Sept/Dec. These will reset at the start of each year.

Unless you are already ineligible for the next *BDP* membership season (having been inactive in a month for example), the most recent badge will display your potential membership level as at the end of the previous calendar month.

**QS** – Lists your completed *Quickstart* milestones since joining and as at the end of the previous calendar month. Once achieved, these badges will always display on your dashboard.

For more information about the *Passport to Success* incentives, please read the *Passport to Success* booklet that came in your Starter Kit or speak to your Mentor. Details of the incentive criteria can be found on the Usborne Books at Home website.



#### My Successes widget

		· _ ·
My Successes (as of last month)	My Downline (as of last month)	• II 〒 11:55 ♥ \$ 82% ■) ■ orders.usbornebocksamome.co.uk
Top Organiser 102	We achieved <b>£25,399.38</b> TTS	
	We are <b>295</b> in number	My Successes (as of last month)
Top Leader 6	I earnt <b>£1,972.88</b> in override	Top Organiser
	commissions	Top Recruiter
	We had <b>31</b> new recruits join us	My Downline (as of last month)
	6 Organisers achieved a QS milestone	We achieved £25,399.38 TTS We are 295 in number Learnt £1 972 88 in override
	We lost <b>2</b> Organisers as terminations	Privacy policy   Contact us   Halp
Privacy policy Contact us Help		

The *My Successes* widget details your progress in the six Achievement Awards for the duration of the current incentive. The results detail your position in the overall rankings as at the end of the previous calendar month. Please note, All Awards categories will be shown, regardless of the Organiser's eligibility for that category.

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	My Successes Detail (as of last month)				8		a orders.u	sbornebooksathome.co.	uk C	
	Top Organiser	$\bigcirc$	Top Leader		Top Recruiter	$\bigcirc$		Usborne	e Organisers Only tess centre for Usborne Organisers	Logout
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	3 4 5	£23,122.87 £21,762.04 £20,612.72	3 4 5	£23,896.62 £22,446.73 £22,382.96	3 4 5	138 114 111		Top Organi:	ser	
	6	£20,443.68 £19,084.26	6	£21,968.42 £20,600.84	6 7	108 105		1 200 100	£84	1,060.20
	8 9 10	£17,192.51 £14,768.37 £13,575.03	8 9 10	£19,962.08 £19,345.88 £18,058.50	8 =9 =9	96 93 93		3	£23 £23	3,122.87
	142	£4,153.46	49	£8,324.03	=50	30		5	£20 £20, £19,	),612.72 ),443.68 ),084.26
	Top New Organiser		Top New Leader		Top New Recruiter	$\odot$		8 Dena k 9 Nicky F	£11 £14	7,192.51
	1	£6,236.87 £6,185.64	1	£17,101.84 £13,242.98	1 =2	69 42		102	£4,	,908.61
	4 5 tag bitat	£5,548.02 £5,336.79	4 Color in Table 5 Hillards Paradersa	£13,200.68 £11,629.33	4 Cons Comm	39 30		Top Leader		
	6 7 8	£5,237.54 £5,128.19 £4,447.53	6 7 8	£11,073.95 £9,990.59 £9,522.57	=5 =5 8	30 30 27		Privacy policy	Contact us Help	
	9 10	£4,345.24 £4,236.42	9 10	£9,165.91 £9,073.60	=9 =9	24 24		<pre> &lt; &gt;</pre>	ů û	Ċ
	14	£4,153.46	12 1	£8,324.03						
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By clicking on the *My Successes* widget you can access the top ten rankings in each category, with your position highlighted within the Awards you are eligible for.

Click on the little red cross (top right) or click "home" to return to the dashboard.

For more information about the Achievement Awards incentive, please speak to your Mentor. Details of the incentive criteria can be found on the Usborne Books at Home website.

## **Usborne Books at Home**

## An Introduction to your Organiser "Dashboard"

#### My Downline widget



The *My Downline* widget provides an update on your business status as at the end of the previous calendar month, including your entire downline, as follows:

- We achieved £x.xx TTS Your Total Title Sales for the previous calendar month
- We are xxxx in number The total number of Organisers in your downline as at end of last calendar month
- I earned £x.xx in override commissions The override commissions paid to you last month
- We had x new recruits join us Total no. of new Recruits who joined in your downline last month
- **x Organisers achieved a QS milestone** Total no. of Organisers in your down line who achieved at least one Quickstart milestone in the last calendar month
- We lost x Organisers as terminations Total no. of Organisers who left your downline last month



#### Footer Menu



Privacy Policy – Copy of our data protection policy for your reference
Contact us – Key contact points and advice on who to speak to at head office
Help – Access to relevant user guides (including those listed above) as well as FAQs